

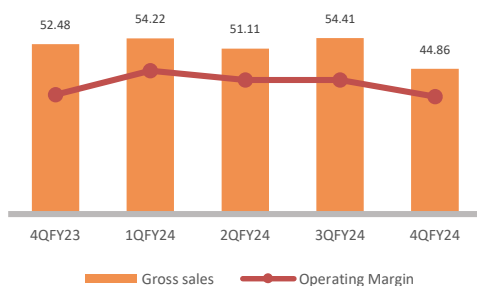
MARI Result Review - 4QFY24



Thursday, August 8, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	39,836	46,930	15.1% ▼	181,829	145,770	24.7% ▲
Operating Cost	-9,765	-10,934	10.7% ▼	-35,904	-27,112	32.4% ▲
Exploration Cost	5,859	-6,478	190.5% ▼	-12,924	-16,017	19.3% ▼
Other Charges	-715	-1,619	55.8% ▼	-6,742	-5,794	16.4% ▲
Operating Profit	29,380	22,713	29.4% ▲	104,302	78,547	32.8% ▲
Finance Income	3,104	2,217	40.0% ▲	9,209	9,075	1.5% ▲
Finance cost	-715	-452	58.2% ▲	-2,864	-1,775	61.4% ▲
Profit Before Taxation	32,268	24,479	31.8% ▲	110,363	85,785	28.7% ▲
Taxation	-6,609	-9,207	28.2% ▼	-33,075	-29,718	11.3% ▲
Profit After Taxation	25,659	15,272	68.0% ▲	77,288	56,066	37.9% ▲
Earnings Per Share	192.34	114.48	68.0% ▲	579.36	420.28	37.9% ▲
Dividend	134.00	58.00	-	232.00	147.00	57.8% ▲
Bonus	800%	0%	-	8.00	0%	-
Closing Period: Sep 19, 2024 to Sep 24, 2024						
Operating Cost to Sales	-24.5%	-23.3%	1.2% ▲	-19.7%	-18.6%	1.1% ▲
Exploration Cost to Sales	14.7%	-13.8%	0.9% ▲	-7.1%	-11.0%	3.9% ▼
Other Charges to Sales	-1.8%	-3.4%	1.7% ▼	-3.7%	-4.0%	0.3% ▼
Effective Taxation	-20.5%	-37.6%	17.1% ▼	-30.0%	-34.6%	4.7% ▼
Net Margin	64.4%	32.5%	31.9% ▲	42.5%	38.5%	4.0% ▲

Sales (Rs'bn) vs Operating Margin



PAT (Rs'bn) vs Net Margin

